


SEDCO Capital Multi-Asset Traded Fund

Executive Summary

-  A Closed-Ended Investment Traded Fund
-  Shariah-Compliant
-  Diversified Portfolio



Fund Manager Overview

SEDCO Capital

SEDCO Capital is a Shariah-compliant, ESG-led asset management and investment advisory firm. We provide clients with investment solutions through a dynamic asset allocation process across diversified asset classes that deliver strong risk-adjusted returns.



Independence

- > SEDCO Capital is independent of banks or financial institutions
- > Regulated by the Capital Market Authority (CMA) and manages a Luxembourg platform that is regulated by the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg



Experience

- > SEDCO Capital has an investment team that has been managing wealth within the group for over 40 years.



Knowledge

- > A leader in global and local real estate, listed equities, private equity, infrastructure, and Shariah-compliant income assets.
- > In-house fund management



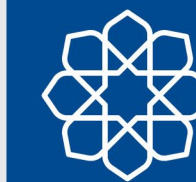
Assets

- > Management and advisory services for a diverse asset base of **SAR 30 billion** across a wide geographic spread and various industries.



Global Reach

- > We invest in over **30** countries worldwide
- > Reaching over **100** specialized managers and advisors globally.



Compliance with Shariah Principles and Responsible Ethical Investing

- > Committed to Islamic Shariah principles and guidelines
- > Adhering to environmental, social, and corporate governance (ESG) standards, in line with the United Nations Principles for Responsible Investment (UNPRI)

Fund Manager Overview

International Liquid Assets

- > Manager selection
- > Periodic asset distribution
- > Sukuk
- > Listed stocks
- > Global real estate investment funds Listed infrastructure

Regional Real Estate

- > Income-generating
- > Built-to-Suit
- > Real estate investment traded funds

Liquid Assets in the MENA Region

- > Internally managed funds
- > Discretionary portfolio management (equities, income)

30

Billion Saudi Riyal

AUMs and AUAs

Global Real Estate

- > Core and core+ assets
- > Value-added real estate assets
- > Opportunistic investments

Other Income Assets

- > Leasing
- > Manager selection
- > Infrastructure

Private Equities

- > Fund of funds
- > Co-investments



Fund Overview

Fund Name	SEDCO Capital Multi-Asset Traded Fund
Fund Category/Type	A closed-ended investment traded fund
Investment Objective	The Fund seeks to provide the opportunity to invest in multiple classes of assets through capital growth and periodic income distribution in the long term by investing in a diversified portfolio of local and international private and public investments that are compatible with Shariah guidelines and controls.
Risk Level	High Risk
Currency	Saudi Riyal
Unit Price (Nominal Value)	SAR 10
Minimum Subscription	SAR 100
Management Fee	1% of the fund's NAV
Subscription Fee	2% of cash subscription amounts
Offering Starting Date	The Fund will begin offering its units starting from 05/19/2024 until 06/06/2024.
Offering Duration	15 Days, extendable for 10 business days



Fund Highlights

Diversified investments

The fund invests in a diversified portfolio of investments distributed over a wide geographical scope



Shariah-Compliant

The fund focuses on investing in securities that comply with Shariah standards and controls



Active Management

The fund seeks to achieve substantial returns through actively managing its investments.

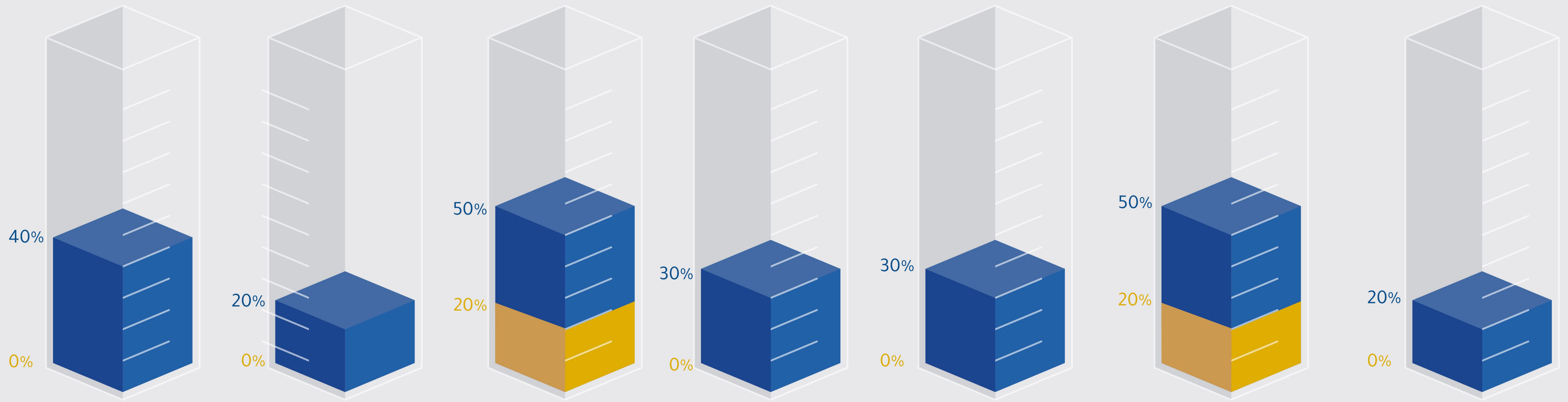


Management Fees

1%
of the fund's net asset value



Asset Allocation



International Public Equity

Local Public Equity

International debt instruments and Sukuk

Local debt instruments and sukus

International investments in Money Markets transactions and Murabaha transactions outside the Kingdom

Local investments in Money Markets transactions and Murabaha transactions within the Kingdom

Global private equities

 **Minimum Limit**  **Maximum Limit**

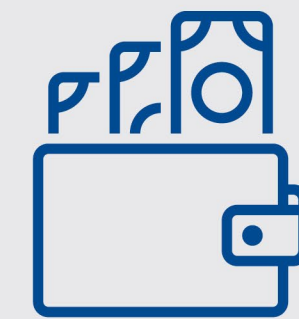


Additional Information on the Proposed Asset Allocation



Geographical Scope | Globally Diverse

The fund targets investment with leading investment managers worldwide by selecting the best managers specialized in their local investment markets and ensuring their compliance with detailed limits and restrictions regarding investment management and Shariah principles.



Investment Distribution

The fund aims to maintain a minimum of 40% of its net assets in low to moderate-risk asset classes such as money markets and sukuk, to preserve the fund's value during market fluctuations.

- > In contrast, the fund manager can invest up to 60% of its net assets in diverse asset classes capable of achieving high returns, such as global and local equities and private equity.
- > The maximum exposure limit to private equity is 20% of the fund's net assets, as they are typically inaccessible to individual investors. They provide opportunities to purchase stakes in promising companies before their IPOs or to sell them to major players in their industry.
- > SEDCO Capital maintains strong relationships with top investment managers across various asset classes worldwide. Since its inception over a decade ago, it has consistently engaged in direct dealings and investments with many of them.

Benchmark

The Fund's Benchmark index is a composite index tracking specific weights allocations as follows

60%

+

20%

+

20%

Dow Jones Islamic Market
World Index (DJIMT)

Total Return Dow Jones
Sukuk Index (DJSUKTXR)

30-day moving average
of one month SAIBID

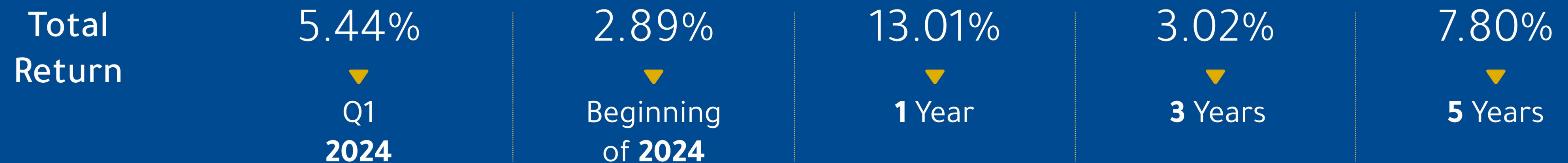


Historical Performance of the Fund's Benchmark Index

The returns achieved by the fund's benchmark index over the past five years



The returns achieved by the fund's benchmark index annually during past periods**



* Assuming the fund achieves returns matching those of the benchmark index and distributes the maximum yield according to the fund's distribution policy.

** As of April 30, 2024.

Benefits of Investing in Multi-Asset Funds



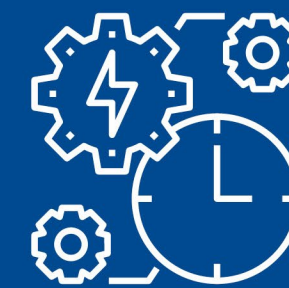
Diversified Portfolio

Investing in the SEDCO Capital Multi-Asset Traded Fund provides the opportunity to build a diversified investment portfolio in terms of asset classes, geographical distribution, and allocation across various economic sectors.



Integrated Experience

SEDCO Capital has extensive experience in managing multi-asset investment portfolios, as the company has relationships extending back more than a decade with the best investment managers around the world. It also has a professional investment team to manage these portfolios and distribute their assets to maximize returns and reduce risks.



Active Management

SEDCO Capital has multiple investment committees to manage diversified multi-asset portfolios and adjust asset allocations in the short and medium term to hedge against market fluctuations and capitalize on diverse investment opportunities.



Attractive Returns

The fund aims to distribute 100% of the profits received from its investments in stock markets, fixed-income instruments, to investors as net returns on a semi-annual basis. Additionally, the fund targets distributing up to a maximum of 50% of the fund's capital gains on a semi-annual basis.

The fund's distributions may significantly increase during years when global and local markets achieve high positive returns.

For example, assuming the fund achieves returns similar to its benchmark index in 2023, the fund's distribution rate could reach up to 10% on a total basis at maximum distribution.

Fund Subscription

Targeted Investors

Natural and legal persons eligible under the regulations of the Capital Market Authority and applicable laws in the Kingdom to subscribe to the fund.

Receiving Entities

الجزيرة كابيتال
ALJAZIRA CAPITAL الجزيرة للأسواق المالية

800 116 9999
www.aljaziracapital.com.sa

مصرف الراجحي
alrajhi bank

800 124 1222
www.alrajhibank.com.sa

SNB Capital

800 244 0123
www.alahlicapital.com

مصرف الإنماء
alinma bank

800 120 8000
www.alinma.com

BSF

800 124 0006
www.bsf.sa

anb
arab national bank البنك العربي الوطني

8001244141
www.anb.com.sa

بنك الرياض
Riyad Bank

800 124 2225
www.riyadbank.com

For More Information and Inquiries



Fund Manager

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Disclaimer

SEDCO Capital Multi Asset Traded Fund is a closed-ended, Shariah-compliant traded fund. The Fund seeks to provide Investors with the opportunity to invest in multiple classes of asset through capital growth and periodic income distribution in the long-term by investing in a diversified portfolio of local and international private and public investments that are compatible with Shariah Guidelines and Controls by leveraging the Fund's Manger extensive experience in managing multiple classes of assets such as Private Equity, Public Equities, and Fixed Income. The term of the fund is 99 years from the date of the initial listing. The fund manager is the Saudi Economic and Development Securities Company (SEDCO Capital) and its activities are according to the license granted by the Capital Market Authority No. 1115737-, in dealing, arranging, managing investments and operating funds, advising and custody in securities. Prospect investors should read the terms and conditions of the fund and what is mentioned regarding the related risks and the change in investment value very carefully before deciding to invest in the fund. It is also possible to obtain a subscription application from the websites of the receiving entities or by subscribing through the website of the fund manager www.sedccapital.com. This investment is not a deposit with a local bank. The value of the investment can rise or fall and investors may lose the entire amount and any income generated from it. All investors wishing to invest must reach their decision in consultation with their financial and legal advisors and evaluate all the risks involved in the investment and its suitability for them. No guarantee can be given that the targeted and expected returns will be achieved. In addition, past performance does not guarantee the future performance of the Fund. The investor's investment in the fund is considered an acknowledgment of having read and accepted the terms and conditions of the fund. The fund manager may invest in the fund from time to time, provided that any investment in the fund is disclosed at the end of each year in the financial disclosure summary. It is possible that the fund manager will subscribe in cash in the offering of the fund. Fees apply as mentioned in the Terms & Conditions.

Thank You