



SEDCO Capital Global Sukuk Public Feeder Fund

Executive Summary



► Fund Manager Overview

SEDCC Capital is a global, Shariah-compliant, and ESG led asset management and investment advisory firm. Our investment philosophy is underpinned by three Ps: principles, partnership, and performance. We provide clients with investment solutions through a dynamic asset allocation process across diversified asset classes that deliver strong risk-adjusted returns. By adopting a global view to investing while looking through the lens of our proprietary Prudent Ethical Investment (PEI) approach, an integration of Shariah-compliant and Responsible Investment principles, we provide our clients with unparalleled global access to investments across developed and emerging markets, including Saudi Arabia, in alignment with their investment objectives. In 2014 we proudly became the first Saudi company and the world's first Shariah-compliant asset manager to become signatory to the UN Principles of Responsible Investment (UNPRI) and we continue to be recognized for our commitment to responsible investments. SEDCC Capital oversees over \$10.5 billion in total assets under management (AUM) and is headquartered in Jeddah with offices in Riyadh, and Luxembourg. SEDCC Capital is licensed by the Capital Market Authority (License No. 11157-37).



Independence

- SEDCO Capital is independent of banks or financial institutions.
- Regulated by the Capital Market Authority (CMA) and manages a Luxembourg Fund platform that is regulated by the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg.



Experience

- SEDCO Capital has/ employs an investment team that has been managing wealth within the group for over 40 years.



Knowledge

- A leader in global and local real estate, listed equities, private equity, infrastructure, and Shariah-compliant income assets.
- In-house fund management.



Assets

- Management and advisory services for a diverse asset base of **40.5 billion** ٫ across a wide geographic spread, industries and asset classes.



Global Reach

- We invest in over **30** countries worldwide.
- Reaching over **100** specialized managers and advisors globally.



Compliance with Shariah Principles and Responsible Ethical Investing

- Committed to Islamic Shariah principles and guidelines.
- Adhering to environmental, social, and corporate governance (ESG) standards, in line with the United Nations Principles for Responsible Investment (UNPRI).



Regional Real Estate

- Income Generating Funds.
- Built-to-Suit/Development Funds.
- Investment Traded Funds.



Private Equities

- Fund of funds.
- Co-investments.



Other Income Assets

- Leasing.
- Manager Selection.
- Infrastructure.



40.5
Billion

AuM and AuA.

as of March 2025

International Liquid Assets

- Manager Selection.
- Periodic Asset Distribution.
- Sukuk.
- Listed Stocks.
- Listed Infrastructure.



Liquid Assets in the MENA Region

- Managed Funds Discretionary Portfolio.
- Management (equities, income).



► Fund Overview



Fund Name	SEDCO Capital Global Sukuk Public Feeder Fund
Fund Category/Type	Open-ended Public Feeder Fund
Investment Objective	The Fund aims to achieve long-term capital growth by investing primarily in SC Global Sukuk Fund (the “Master Fund”), which is a Shariah-compliant registered Fund in Luxembourg, with the objective to outperform the benchmark. The master fund will invest in investment grade USD denominated Sukuk from global issuers, aiming to achieve capital appreciation with limited risk exposure.
Risk Level	High.
Benchmark	Dow Jones Sukuk Total Return (ex- Reinvestment) Index (Bloomberg ticker: DJSUKTXR Index).
Currency	Saudi Riyal (﷼)
Price (Nominal Value)	10 ﷼
Minimum Subscription	10 ﷼
Additional Subscription	1 ﷼
Management Fees	0.8% of NAV p.a.
Subscription Fees	1.5% of subscription amount.
Valuation Frequency	Each working day.



Global Expertise and Local Access

Managed by UBS Asset Management Switzerland AG , one of the world's largest and most trusted asset managers, with over USD 1.8 trillion AUM globally. The fund combines global best practices with local access through a CMA-registered public fund.



Shariah - Compliant and Ethical Investing philosophy

The fund focuses on investing in securities that comply with Shariah guidelines and part of a broader Prudent Ethical Investment (PEI) framework that integrates Shariah and ESG principles.



Top Quartile Performance and Proven Track Record

The fund has consistently ranked in the top quartile among market peers over the past 5 years while maintaining a lower risk profile.

The fund maintained a solid A-average credit rating, reflecting its focus on quality and consistent performance.



Diversified Sukuk Portfolio Focused on Quality

The fund provides investors the access to a well-diversified USD denominated Sukuk portfolio across different issuers, geographies and sectors with a strong emphasis on high-quality sovereign and corporate issuers primarily within the GCC region.



Performance at a Glance:

- Launched: March 2013 merged to UCITs in 2022
- Inception to Date Annualised Performance 2.71%
- Average Credit Rating: A-*

*As of December 2024



Ideal for Investors Seeking:

- Long-term, growth-oriented returns
- Diversified exposure to investment grade USD denominated Sukuk.
- Investments that comply with Shariah guidelines.
- Lower-risk profile with top-quartile performance.



- The master fund is established under SEDCO Capital's flagship platform in Luxembourg which is SEDCO Capital Global UCITS

About UCITS Funds

- UCITS are recognized globally as one of the most trusted and robust collective investment frameworks.
- Funds are operated under strict regulatory standards designed to offer strong investor protection.

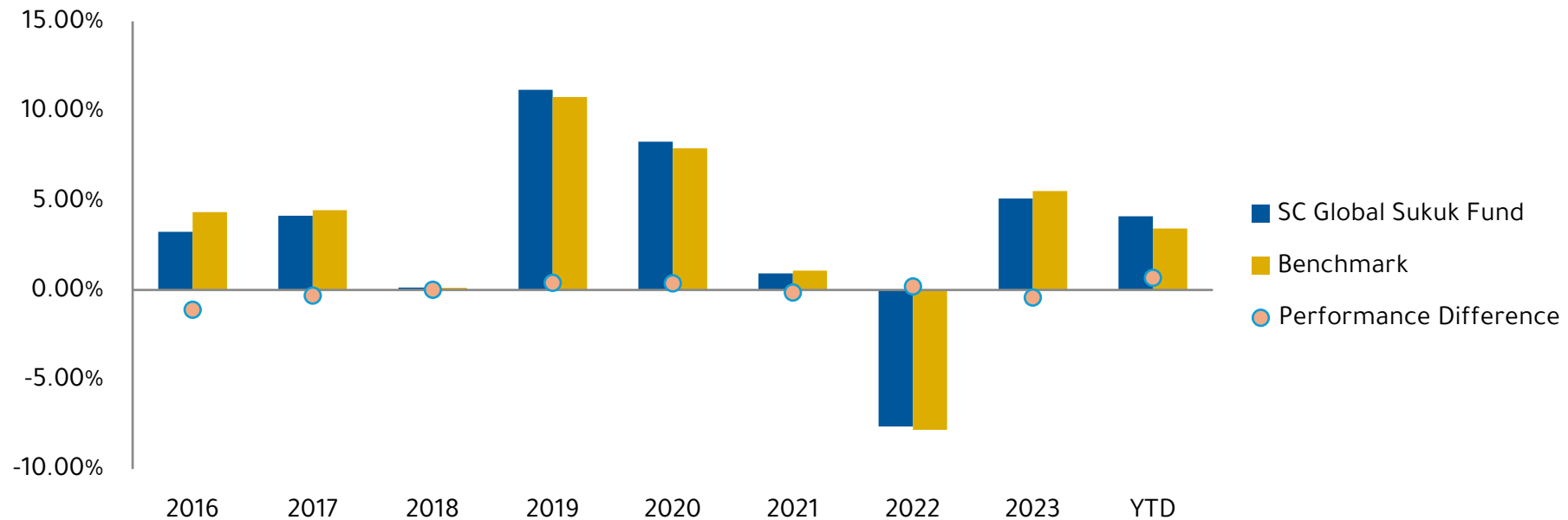


SEDCO Capital Global UCITS Platform

- A Luxembourg-domiciled fund structure launched in 2021, housing funds with performance track records spanning over a decade.
- Recognized as one of the largest Shariah-compliant UCITS platform in Luxembourg.
- Offers a range of diversified investment strategies, managed by global asset managers. Total Assets Under Management (AuM) reached 6.985 billion  as of December 2024.



► Performance Overview - Yearly Track Record as of Dec 2024

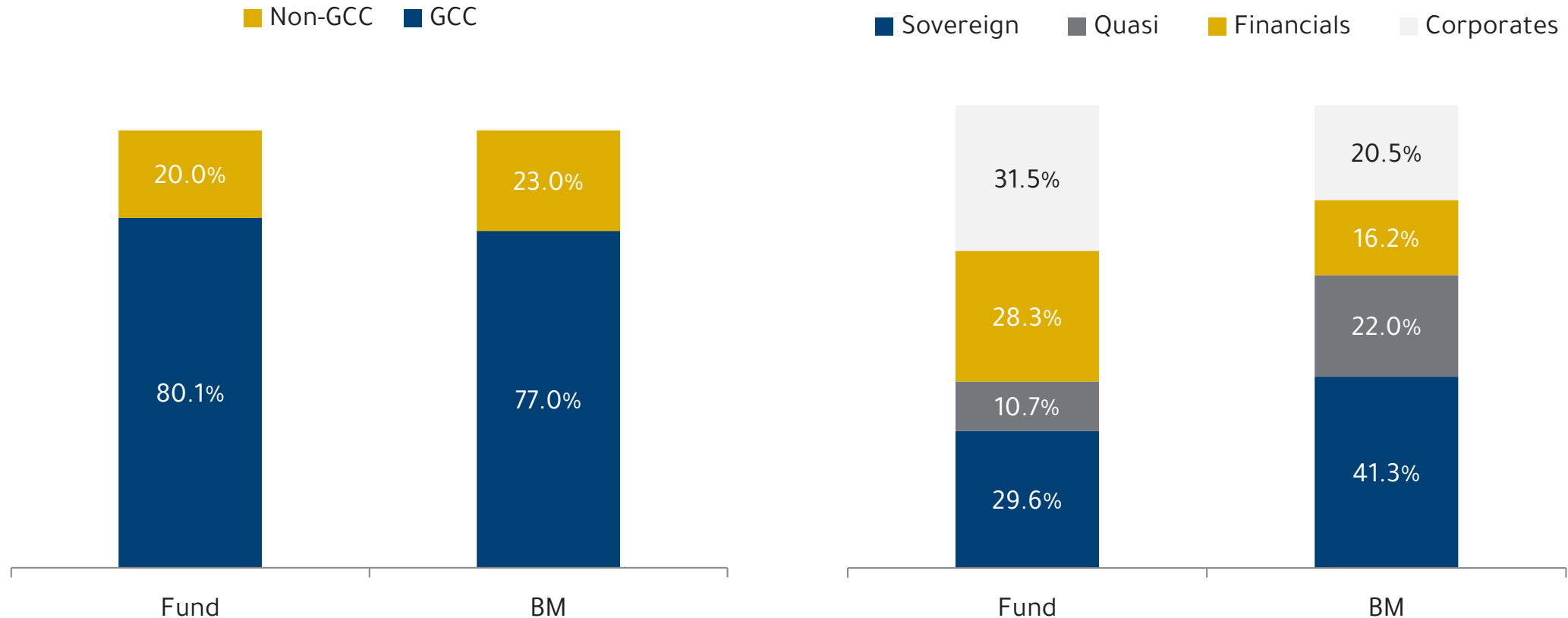


	YTD	2023	2022	2021	2020	2019	2018
Fund	4.11%	5.11%	-7.72%	0.68%	8.02%	10.98%	-0.11%
Benchmark	3.43%	5.53%	-7.81%	1.07%	7.91%	10.78%	0.12%
Performance Difference	+0.68%	-0.42%	0.09%	-0.39%	0.10%	0.20%	-0.23%

► Performance Overview - Yearly Track Record as of Dec 2024



- Strategic exposure across regions and sectors with a strong emphasis on high-quality issuers primarily within the GCC region.





► Additional Information



Fund Manager

Saudi Economic and Development Securities Company (SEDCO Capital).



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▪ For inquiries about the Fund



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Investors can access the Fund through:
SEDCO Capital directly



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► **Thank You**