

SEDCO CAPITAL
Multi Assets



سدكو كابيتال
متعدد الأصول

صندوق سدكو كابيتال متعدد الأصول المتداول SEDCO Capital Multi Asset Traded Fund

FREQUENTLY ASKED QUESTIONS



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What is the SEDCO Capital Multi-Asset Traded Fund?	A closed-ended investment traded fund that is compliant with Shariah Guidelines and Controls, aims to provide investment opportunities in multiple asset classes, capital growth, and regular income distribution over the long term for investors, through investing in a diversified portfolio of private and public investments, both local and international, that comply with Shariah guidelines and controls.
Who is the Fund Manager?	Saudi Economic and Development Securities Company (SEDCO Capital).
What is the fund's objective?	Seeks to provide Investors with the opportunity to invest in multiple classes of asset through capital growth and periodic income distribution in the long-term by investing in a diversified portfolio of local and international private and public investments that are compatible with Shariah Guidelines and Controls
What is the category/type of the fund?	A closed-ended investment traded fund.
What is the target size of the fund's assets?	The minimum starting size of the fund is SAR 300,000,000 Saudi Riyals, while the maximum limit of the fund will not exceed one billion Saudi Riyals.
In which capital market will the fund's units be listed?	The fund units will be listed on the main Saudi Stock Market (Tadawul). For more information about the offering, please refer to the terms and conditions of the fund on the Fund Manager's website (www.sedcocal.com).
What is the level of investment risk in the fund?	Investing in the fund involves a high level of risk.
What is the expected geographic distribution of the fund's investments?	The fund invests in various asset classes and multiple geographic regions worldwide, relying on the long-term relationships that the fund manager has with top investment managers globally.
What is the duration of the fund?	The fund term is 99 years, starting as of the date of listing the Fund Units on the main market and becoming available for trading.
What is the unit price?	The unit price (nominal value) is SAR10.
How much is the management fees of the fund?	1% of the net asset value of the fund.
How much is the subscription fees?	2% of the cash subscription amounts.
What is the minimum subscription amount for the fund?	The minimum subscription amount for the fund units is SAR100.

<p>What is the benchmark index for the fund?</p>	<p>The Fund's Benchmark index is a composite index tracking specific weight allocations as follows:</p> <ul style="list-style-type: none"> • 60% Dow Jones Islamic Market World Index (DJIMT) + • 20% Total Return Dow Jones Sukuk Index (DJSUKTXR) + • -20% - 30Day Moving Average (S&P 1-Month).
<p>Where can I find the terms and conditions of the Fund?</p>	<p>The terms and conditions of the Fund can be accessed through the Fund Manager's website (www.sedcocapital.com) or the Saudi Stock Exchange "Tadawul" website (www.saudiexchange.sa).</p>
<p>Who is eligible to subscribe to the fund?</p>	<p>The fund targets any natural person (individual) or legal person (with a legal capacity) approved by the relevant regulations applicable in the Kingdom of Saudi Arabia.</p>
<p>When does the fund's offering period start? And how long is it?</p>	<p>The offering period for the fund units will begin on May 19, 2024, and will last for 15 days, ending on June 6, 2024, with the possibility of extending for an additional 10 days.</p>
<p>Does the fund distribute Zakat?</p>	<p>The fund manager does not handle the distribution of Zakat on behalf of the investors.</p>
<p>Who is the lead manager?</p>	<p>Aljazira Capital</p>
<p>What is the policy for distributing profits?</p>	<p>The fund seeks to distribute the profits of its investments on a quarterly basis in accordance with the dividend distribution mechanism mentioned in the terms and conditions of the fund.</p>
<p>What is the profit distribution policy?</p>	<p>The Fund's objective is to distribute the dividend received from the underlying investments in international public equity (including investments IPOs, tradable rights issue, and index funds) and local public equity (including investments in IPOs, tradable rights issue, and index funds), as well as fixed income instruments (including Sukuk, Money Market, and Murabaha) to Unitholders at a rate of (100%) as net returns on a quarterly basis. The Fund also aims to distribute a maximum of (50%) of the capital gain on quarterly basis at the discretion of the Fund Manager. The Fund's objective is also to distribute dividends received from its income generating illiquid investments. The Fund Manager, as it deems appropriate at its discretion, will distribute up to (50%) of the net realized capital gains resulting from exits of underlying illiquid investments on a quarterly-annual basis.</p>
<p>Who regulates the fund?</p>	<p>The fund is regulated by the Capital Market Authority (CMA).</p>
<p>When are refunds for oversubscription issued (if any)?</p>	<p>Within 10 business days from the date of the announcement of the allocation status of the units to subscribers.</p>
<p>When is the announcement of the allocation status of the units to subscribers made?</p>	<p>Within 10 business days after the end of the initial offering period.</p>
<p>Who are the receiving entities for subscription requests?</p>	<p>Investors can subscribe to the fund through the channels of the receiving entities, which are: Al Rajhi Bank, Aljazira Capital, SNB Capital, Riyadh Bank, Banque Saudi Fransi, Alinma Bank, and Arab National Bank.</p>